

Tax & Financial Group named to 2018 Orange County Business Journal Top 30 List of Financial Advisers/Brokers

Tax & Financial Group, headquartered in Newport Beach, is pleased to announce it has been named to the 2018 Orange County Business Journal Top 30 List of Financial Advisers/Brokers. The firm was also named to the list in 2017.

The List was based on a number of registered Orange County financial advisors/brokers as of 2018. The publication also listed a variety of criteria including services offered, change in number of employees, and number of offices both in Orange County and overall.

“We promote work-life balance and a community-oriented culture that provides meaningful careers. We are proud to retain a very talented financial services team for our clients. As of 2018, over 60% of our team members have been with the firm for over 10 years and over 30% of the team have been with us for over 20 years,” said Dick McCloskey, Chairman and Founder of Tax & Financial Group.

Tax & Financial Group (TFG) is a comprehensive financial services firm headquartered in Newport Beach. For over 48 years, Tax & Financial Group has been helping people use their financial and personal assets to enhance the lives of their families, the success of their businesses and the strength of their communities for generations to come.

Tax & Financial Group provides a wide range of financial products and related services and is firmly committed to providing their clients with proven expertise, sound strategies, and unparalleled service. TFG’s talented financial service associates pursue this goal with energy and enthusiasm. To learn more about Tax & Financial Group visit www.tfgroup.com.



Contact:

Christine Tapia, 949-223-8273
Director of Marketing & Operations
Tax & Financial Group

Working with this firm is not a guarantee of future financial results. Investors should conduct their own evaluation.